

## How to access your Huntington Financial Advisors<sup>®</sup> investment account details, statements and tax forms online

Use the steps in this guide to access your account details and tax forms.

If you have questions, contact your financial advisor or our Client Services team at 800-322-4600, Monday through Friday, 8:00 AM to 5:00 PM ET.

### How to find your investment account details

1. On a computer, log into your online banking account at [huntington.com](https://www.huntington.com).  
**Note:** At this time, investment account documents can't be accessed through the Huntington Mobile Banking app.
2. In The Hub, locate your brokerage accounts.
  - If you have multiple accounts, click **Investments** to expand the section.
  - Select the specific account you'd like to view.

### How to find statements and tax documents in Wealhscape Investor<sup>SM</sup>

Wealhscape Investor is the online platform for **Huntington Financial Advisors** brokerage accounts, provided by our clearing and custodial firm, National Financial Services, LLC, holding relevant account details and documents.

1. On a computer, log into your account at [huntington.com](https://www.huntington.com).
2. In the Hub, select your brokerage account from the left side to see your account details.
3. In the upper-right corner, click **Brokerage Statements & Trading**.
4. Click on the brokerage account you want to access documents for.
5. You should be redirected to Wealhscape Investor.
6. In Wealhscape Investor, click **Details**, select your account, then click **Documents**. From there, you can access Statements, Confirms, Tax Forms, and Correspondence.
7. Select a document category to view your files or download PDF versions for your records.

**Note:** You can filter documents by calendar year and download up to twelve documents at once from the Statements and Tax Documents categories.



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